

**Kanadevia
INOVA**

Decarbonization of the Waste-to-X industry in Europe

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Since 1933.

- HQ: Zürich, Switzerland
- > 1'600 references worldwide
- Since 2011: Kanadevia Corporation (Japan) subsidiary
- EPC contractor for Waste-to-Energy projects: European lead

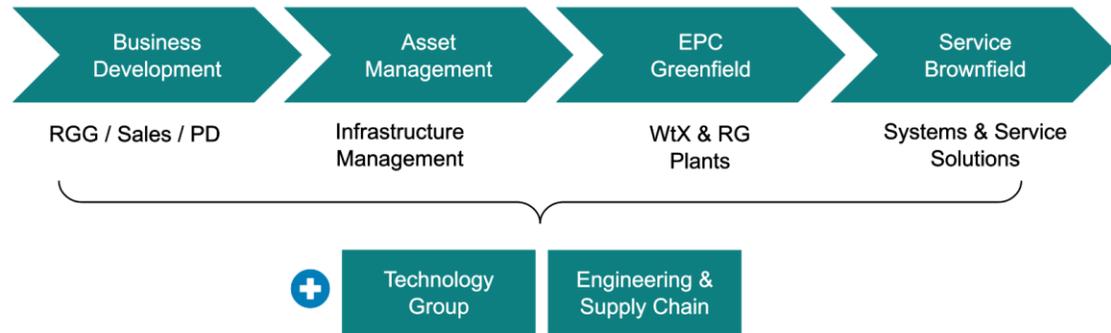


Illustration: Ferrybridge UK (500 ktpa)



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• Full value chain

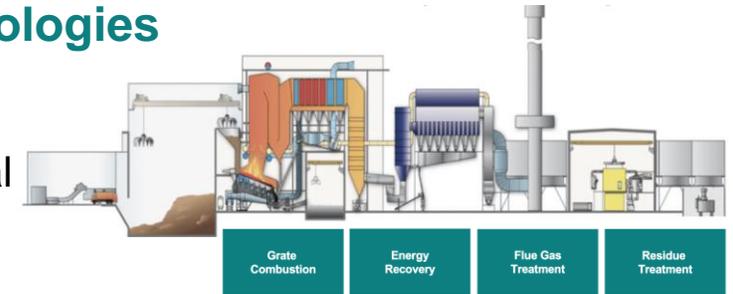


• Selection of active projects



• Proprietary technologies

- Waste-to-Energy (WtE) from municipal solid waste (MSW)



- Organic waste anaerobic digestion (AD)



• Decarbonization

- Studies: feasibility and FEED
- Pilot plant (UK)



Also developed: Power-to-X (CH₄, H₂), CO₂ liquefaction, metal recovery from ashes
 Research: Carbon capture technologies, waste sorting, recycling, ... → resource integration

Regulatory framework for waste treatment in the EU

Waste Hierarchy¹ & GWP emissions legislation status

Waste hierarchy



- EU Emissions Trading System (EU-ETS) applicable to MSW from 2028
 - Obligation to measure, report and verify emissions from 2024² → ESG reports
- EU Industrial Carbon Management Strategy³
 - Funding support for CCS
- Net-Zero Industry Act³
 - EU-wide target of 50 Mtpa CO₂ injection capacity by 2030

Waste-to-X systems:

- multi-actor,
- multi-energy,
- multi-product,
- multi-domain engineering

→ Drivers to decarbonize and recover resources →

¹ and figure from [Waste Framework Directive - European Commission](#), accessed 09.01.25.

² [Climate change: Deal on a more ambitious Emissions Trading System \(ETS\) | News | European Parliament](#), accessed 09.01.25.

³ [Global Status Report 2024 - Global CCS Institute](#), accessed 10.01.25.

R&D insight: Decision-support platform

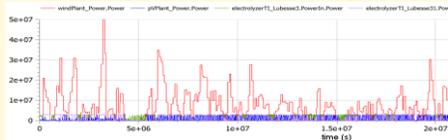
Handling the complexity of Waste-to-X systems

Boundary conditions

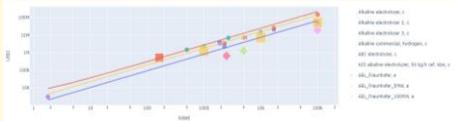
Regional and time-dependent fluctuations

- Commodities:
 - Prices
 - Specifications
 - Demand/supply

Environmental conditions



Technology development



- Regulatory, contractual, & operational schemes



Strategy 1
Strategy 2

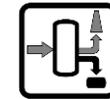


Contract 1
Contract 2

Process integration	Co-optimization	System control strategy, incl. storage	Parameter identification	External softwares & database links
<p>Design tool environment and library developed in OpenModelica software</p>				
Life-cycle impact analysis (ISO14040)	Performance indicator analysis	Process analysis	Cashflow analysis, Project development	Uncertainty analysis

Outputs

Flexibility for various project & system evaluation



- Process design
- System integration
- Operation & control strategies
- ...

Reports



- Technical
- Financial
- ESG indicators
- Life-Cycle Analysis (LCA)
- ...

→ Value recovery & creation



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